

**HAND  
DELIVERED**

Page 1 of 16

**UNITED STATES HOUSE OF REPRESENTATIVES  
2018 FINANCIAL DISCLOSURE STATEMENT**

**Form A**  
For Use by Members, Officers, and Employees

LEGISLATIVE RESOURCE CENTER

*WJ*  
(Office Use Only)

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name: Vernon G Buchanan

Daytime Telephone: 202-225-5015

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>FL</u> District: <u>16</u>	<input type="checkbox"/> Officer or Employee	Employing Office:	Staff Filer Type: (If Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
	REPORT TYPE	<input checked="" type="checkbox"/> 2018 Annual (Due: May 15, 2019)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination:

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<p>A. Did you, your spouse, or your dependent child:</p> <p>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u></p> <p>b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p>F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p>G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p>H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p>I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?</p> <p>Yes <input type="checkbox"/> No <input type="checkbox"/></p>	
<p><b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b></p>	

**IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<p><b>IPO</b> - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>TRUSTS</b> - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>EXEMPTION</b> - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>

**Name** **Vernon G. Buchanan**

[illegible]

[illegible][illegible]

**Name** **Vernon G. Buchanan**

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Termination
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
Sarasota Bradenton Aviation, Inc. - Bradenton, FL - Hanger (K-1)		None																					None												
		\$1 - \$1,000																					\$1 - \$200												
		\$1,001-\$15,000																					\$201-\$1,000												
		\$15,001-\$50,000																					\$1,001-\$2,500												
		\$50,001-\$100,000																					\$2,501 - \$5,000												
		\$100,001-\$250,000																					\$5,001 - \$15,000												
		\$250,001-\$500,000																					\$15,001 - \$50,000												
		\$500,001-\$1,000,000																					\$50,001 - 100,000												
		\$1,000,001-\$5,000,000																					\$100,001 - \$1,000,000												
		\$5,000,001-\$25,000,000																					\$1,000,001-\$5,000,000												
		\$25,000,001-\$50,000,000																					Over \$5,000,000												
		Over \$50,000,000																					Spouse/DC Income over \$1,000,000*												
		Spouse/DC Asset over \$1,000,000*																																	
MB Acquisition & Leasing, LLC																																			
Rental home on Useppa Island, FL - 1																																			
Rental home on Useppa Island, FL - 2																																			
Jamart Realty, Inc. - Sarasota, FL - Real Estate Sales		X																																	P
Creekwood Hotel, LLC - Hotel, Bradenton, FL (K-1)																																			
Nissan of Elizabeth City - Auto Dealer (K-1)																																			
Speed-Wing Investment Co. - Apartment Building - W. Bloomfield, MI (K-1)																																			
International Mannas - Chub Ltd. - Chub Cay, Bahamas .32%		X																																	
Cortez Landings, LLC																																			
One Rental home - Bradenton, FL																																			
Auto Central Services, Inc. - Sarasota, FL - Management Co.		X																																	
301 Oxford, LLP - Real Estate - Parish FL																																			
Orange Park, LLC																																			
Boca Creek Development Company, LLC																																			
Mortgage on Mill Creek, Tampa property (PAID IN FULL)		X																																	
High Aspen Florida, LLC																																			
High Aspen, CO - Real Estate #12 (Glenwood Invest Prop)																																			
High Aspen, CO - Real Estate #9 (Glenwood Invest Prop)																																			
111 Blue Creek Trail, LLC - RE - Carbondale CO (K1)		X																																	
High Aspen, CO - Real Estate #10 (Glenwood Invest Prop)		X																																	



**BLOCK A**  
**Asset and/or Income Source**

**BLOCK B**  
**Value of Asset**

**BLOCK C**  
**Type of Income**

**BLOCK D**  
**Amount of Income**

**BLOCK E**  
**Transaction**

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction
		A	B	C	D	E	F	G	H	I	J	K	L	M								I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
															NONE																				
															\$1 - \$1,000																				
															\$1,001-\$15,000																				
															\$15,001-\$50,000																				
															\$50,001-\$100,000																				
															\$100,001-\$250,000																				
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															\$25,000,001-\$50,000,000																				
															Over \$50,000,000																				
															Spouse/DC Asset over \$1,000,000*																				
															NONE																				
															Dividends																				
															Rent																				
															Interest																				
															Capital Gains																				
															Excepted / Blind Trust																				
															Tax-Deferred																				
															Other Type of Income (Specify: For Example, Partnership Income or Farm Income)																				
															NONE																				
															\$1 - \$200																				
															\$201-\$1,000																				
															\$1,001-\$2,500																				
															\$2,501 - \$5,000																				
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															\$50,001 - 100,000																				
															\$100,001 - \$1,000,000																				
															\$1,000,001-\$5,000,000																				
															Over \$5,000,000																				
															Spouse/DC Income over \$1,000,000*																				
New Jersey ST Econ Dev Auth 5% 06/15/2019																																	S		
New Jersey ST Transp 5% 06/15/2024																																	P		
New Jersey ST Transp Trust 5% 6/15/2022																																	S		
New York ST Urban Dev Corp 5% 03/15/2023																																			
New York, St Donn Auth St Pers 5% 08/15/2024																																			
Ohio St Hsg Fin Agt Residential Mng Rev B 3.85% 09/01/72																																	Full Call		
Oklahoma Dev Fin Auth 5% 12/1/2025																																			
Oklahoma ST Turnpike Auth 5% 1/1/2029																																			
Palm Beach Cmty FL Htn Facs Auth 5% 11/15/2022																																	P		
Palm Beach Cmty FL Sch Bnd 5% 08/1/2022																																			
Pennsylvania ST Turnpike Comm 5% 12/01/2020																																			
Pittsburg CA Successor Agt Red 5% 9/1/2022																																			
San Luis Obispo Cmty CA 5% 09/01/2022																																			
Silver Creek Low Vol Strategies II Fund L.P. (in lgdn) X																																	In Lgdn Full Call		
South Carolina ST PU 5.0% 12/01/2018																																			
SPDR S&P 500 ETF Trust																																			
Tennessee Hsg Dev Agt 3.5% 07/01/2020																																			
Texas ST Transp Commissions 5% 10/1/2024																																			
Texas ST Wtr Dev Bnd 5% 04/15/2022																																			
Tobacco Settlement Fing Corp 5% 6/1/2023																																	P		
Triborough NY Bridge & Tunnel 5% 11/15/2025																																	P		
Vermont St Educnl & Hln Bnd 4% 12/1/2019																																			
Washington DC Met Area Transit Auth 5% 7/1/2024																																	P		
Wise Cmty VA Indl Dev Auth SOL Var 10/01/2040																																			
Morgan Stanley PMWG 1000497 & 10006187																																			
Morgan Stanley Bank, NA (Income fr Infra Pfrms)																																			
Morgan Stanley Infrastructure Partners																																	In Lgdn		
BMO Harris S247																																			
Artisan Developing World Fund																																	S		
Artisan High Income Fund																																	S		
Baird Core Plus Bond Fund																																	P,S		
BMO MGMT/Cash (lmmty Fed Govt OBI Fund)																																			

## SCHEDULE A - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

BLOCK A Asset and/or Income Source	BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction P, S, S(part), or E			
	A	B	C	D	E	F	G	H	I	J	K	L	M	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		XII		
	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000		Spouse/DC Income over \$1,000,000*		
BNY Mellon Income Stock Fund	X																																		S
BNY Mellon Intermediate Bond Fund		X																																	S
BNY Mellon Large Cap Stock Fund		X																																	S
BNY Mellon Mid Cap Multi-Strategy Fund			X																																S
Conestoga Small Cap Fund				X																															
Dodge & Cox Income Fund				X																															
Doubleline Core Fixed Income Fund				X																															
Dreyfus Floating Rate Inc-Y		X																																	
Federated Ultrashort Bond Fund			X																																
Gateway Fund				X																															
Hartford Floating Rate Fund				X																															
Investco QQQ Trust Series				X																															
Ishares Core S&P Mid-Cap Intermediate ETF		X							X																										
Ishares Russell 2000 ETF				X																															
Ishares S&P Smallcap 600VAl ETF				X																															
MFS International Growth Fund				X																															
Oakmark International Fund			X																																
Pimco Investment Grade Corp Bond Fund			X																																
T Rowe Price International Discovery Fund				X																															
Vanguard Dividend Appreciation Index Fund				X																															
Vanguard FTSE All World EX-US Index Fund				X																															
Vanguard FTSE Emerging Markets ETF				X																															
Vanguard Institutional Index Fund				X																															
Vanguard Short Term Investment Grade Fund			X																																
Wisdomtree International Smallcap Dividend Fund			X																																
SP JIM Family Associates Ltd																																			
Greater Atlantic Holding Ltd, Bermuda (discont'd business 12/31/2007) in liquidation	X																																		
Aspen House (102 Blue Creek Tr)													X																						
International Marinas, Chub Ltd - Chub Cay, Bahamas			X										X																						

disc'd bus  
effective  
12/31/07

[illegible]



Report any purchase, sale, or exchange that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

**Capital Gains** - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose this income on Schedule A.

\*Column K is for assets solely held by your spouse or dependent child

[illegible]

# **SCHEDULE B - TRANSACTIONS**

Name: Vernon G. Buchanan

Report any purchase, sale, or exchange that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	Type of Transaction				Check box if Capital Gain in Exceeded \$200	Date  (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
	PURCHASE	SALE	PARTIAL SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J	K																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
							\$1,000 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001-250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
*Column K is for assets solely held by your spouse or dependent child.																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											

**Name: Vernon G. Buchanan**

List the source, type, and amount of earned income from any source (other than your current employment by the U.S. Government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

**EXCLUDE:** Military pay, (such as National Guard or Reserve pay) federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

[illegible]

**SCHEDULE D - LIABILITIES**Name: **Vernon G. Buchanan**

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

\*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				B	C	D	E	F	G	H	I	J	K	K
				\$10,001-\$15,000										
				\$15,001-\$50,000										
				\$50,001-\$100,000										
				\$100,001-250,000	X									
				\$250,001-\$500,000										
				\$500,001-\$1,000,000										
				\$1,000,001-\$5,000,000										
				\$5,000,001-\$25,000,000										
				\$25,000,001-\$50,000,000										
				Over \$50,000,000										
				Over \$1,000,000* (Spouse/DC Liability)										
	Example: First Bank of Wilmington, Delaware		Mortgage on 123 Main St., Dover, Del.											
	Synovus Bank, Sarasota FL	02-2016	Mortgage Office Bldg - Jamatt Properties, LLC								X			
	BMO Harris Bank, Sarasota FL	05-2016	Mortgage NC Real Estate - Jamatt Properties, LLC							X				
	BMO Harris Bank, Sarasota FL	10-2016	Loan - Aircraft Holding & Leasing, LLC								X			
	BMO Harris Bank, Sarasota FL	11-2017	Loan - Aircraft Holding & Leasing, LLC								X			
	Wachovia Bank, Sarasota FL	01-2009	HELI - 530 Bowsprit								X			
	J & K Long (MB Acquisition & Leasing)	01-2012	Mortgage on Useppa rental house					X						
	BNY Mellon - Pittsburgh, PA	02-2013	Line of Credit - Various projects								X			
	Jamatt Realty, Inc - Sarasota, FL	12-2015	Mortgage on 996, LLC - 435 N. Washington, Sarasota, FL				X							

**SCHEDULE E - POSITIONS****Name: Vernon G. Buchanan**

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

**Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); positions solely of an honorary nature.

Position	Name of Organization
Managing Member	1099 Management Co. LLC
Partner	Sarasota 500, LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Partner	600, LC dba Space Coast Honda (Ownership held by 1099 Mgmt Co. LLC)
Partner	Nissan of Elizabeth City, LLC (Ownership held by 1099 Mgmt Co. LLC and Jamat Realty, Inc)
Partner	Elizabeth City, LLC
Partner	Auto Central Services, Inc.
Partner	Buchanan Automotive Holdings, Inc.
Partner, President, Director	Jamat Financial, Inc.
Partner	Jamat Realty, Inc.
Managing Member	Aircraft Holding and Leasing, LLC
Partner, Director	Sarasota-Bradenton Aviation, Inc.
Partner	Speed-Wing Investment Co.
Partner	V. B. Investments, Inc.
Partner	996, Inc.
Managing Member	Jamat Properties, LLC
Partner	Creekwood Hotel, LLC - Bradenton, FL (Ownership held by Jamat Realty, Inc)
Partner	Orange Park, LLC
Partner	MB Acquisition and Leasing, LLC
Partner	VB Pointe West Investments, LLC (Ownership held by VB Investments, Inc)
Partner	301 Oxford, LLP
Managing Member	Boca Creek Development Company, LLC (Ownership held by Orange Park, LLC)
President, Director	Vernon and Sandra JC Buchanan Family Foundation, Inc
Partner	Country Club Shores, LLC
Managing Member	Country Club Shores II, LLC
Managing Member	Buchanan Automotive Group, LLC
Managing Member	Buchanan Enterprises, LLC
Partner	Cortez Landings, LLC
Partner	High Aspen FL, LLC
Partner	Amerestate Global, LLC

**Name: Vernon G. Buchanam**

identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

[illegible]

## SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

[illegible]

**Name: Vernon G. Buchanan**

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

**EXCLUDE:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

**Name: Vernon G. Buchanan**

[illegible]